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FRASER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(the “Company”)

(Stock Code: 8366)

TRADING HALT

At the request of the Company, trading in the securities of the Company has been halted with effect from 1:00 p.m. on Friday, 5 May 2017 pending the release of an announcement pursuant to the Codes on Takeovers and Mergers and Share Buy-backs.

By order of the board of directors of the Company

Fraser Holdings Limited

Yu Shek Man Ringo

Chairman and Executive Director

Hong Kong, 5 May 2017

As at the date of this announcement, the executive directors of the Company (the “Director(s)”) are Mr. Yu Shek Man Ringo and Ms. Wong So Wah; the non-executive Director is Mr. Cheung Kin Keung Martin and the independent non-executive Directors are Mr. Law Yiu Sing, Mr. Wong Kwok Chuen and Mr. Wong Law Fai.

All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its posting and on the website of the Company at www.fraserholdings.com.